

BLOCK MARKUS & WILLIAMS LLC

specializes in the representation of banks, commercial finance companies, equipment lessors, factors, franchise finance companies, SBA lenders, mortgage companies, project finance lenders, and other financial institutions in the western United States. The firm represents its financial institution and commercial clients in the documentation of leases and loans, enforcement of creditors' rights, workouts, restructurings, assignments for the benefit of creditors, asset sales and purchases, commercial litigation, and bankruptcy and insolvency proceedings.

BM&W is recognized as one of the premier financial institutions and bankruptcy and insolvency firms in the Rocky Mountain area.

BM&W offers its clients the quality, sophistication and experience of a large firm with the attentiveness and cost-effectiveness of a legal boutique. The firm provides creative and pragmatic solutions to the needs of its clients by combining significant business experience with a comprehensive knowledge of commercial finance, equipment leasing, real estate, litigation, and bankruptcy and insolvency law.

BM&W has offices in Denver, Colorado, and Cheyenne, Wyoming.

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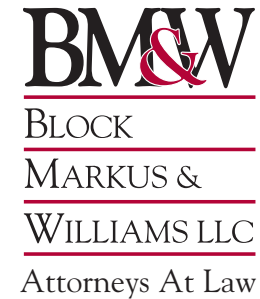
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Is Pleased to Announce
That

JOHN F. YOUNG
Has Become a Member
of the Firm

DONALD DEAN ALLEN
Has Joined the Firm
as Of Counsel

and

JENNIFER SALISBURY
Has Joined the Firm
as a Senior Associate

DENVER, COLORADO
CHEYENNE, WYOMING

JOHN F. YOUNG

John F. Young specializes in commercial litigation and the representation of secured creditors, lessors, asset purchasers, debtors, official committees and trustees in workouts, restructurings, and bankruptcy proceedings, and has represented significant interests in many of this region's largest business bankruptcies, including Schwinn Bicycle Company, Convergent Communications, Inc., Future Beef Operations, and Geneva Steel LLC.

John has served as chairman of the Bankruptcy Subsection of the Colorado Bar Association and is certified as a bankruptcy specialist by the American Board of Certification. He is an active member of the American Bankruptcy Institute, the Bankruptcy Subsection of the Colorado Bar Association, the Turnaround Management Association, and the Faculty of Federal Advocates. John serves as a member of the board of directors of the American Board of Certification and as a program advisor for the American Bankruptcy Institute's Rocky Mountain Bankruptcy Conference. John is the author of published articles on creditors' rights and bankruptcy law in [The Colorado Lawyer](#) and the [American Bankruptcy Institute Journal](#).

John received his B.S. degree in business from the University of Colorado in 1985 and his J.D. degree, with honors, from the University of Denver in 1990 (where he was admitted to the Order of St. Ives), and is admitted to the Colorado and Illinois State Bars.

DONALD DEAN ALLEN

Don joined the firm in an of counsel capacity on October 24, 2005. He has specialized in the representation of secured creditors, lessors, asset purchasers, debtors, official committees, trustees, and various governmental entities in workouts, restructurings, and bankruptcy proceedings, and real estate law since 1983.

Don served as a member of the faculty of the University of Phoenix. In addition, he is a frequent lecturer and writer for CLE International, the National Association of Credit Managers, Lorman Educational Services, Sterling Educational Services, and other professional organizations.

Don is a member of the American Bar Association, the American Bankruptcy Institute, and the Bankruptcy Subsection of the Denver Bar Association. He received his B.A. degree from the University of Colorado in 1976 and his J.D. degree from the University of Santa Clara in 1979, where he was a member of the Board of Editors of the Law Review and received the Trial Attorneys Outstanding Oral Advocate Award. Don is admitted to the Colorado and California state bars.

JENNIFER SALISBURY

Jennifer joined the firm as a senior associate on November 14, 2005. She specializes in commercial litigation and the representation of secured creditors, unsecured creditors, official committees and trustees in restructurings and bankruptcy proceedings.

Jennifer is a member of the American Bar Association and the Bankruptcy and Litigation Sections of the Texas Bar Association. She also has served as a lecturer on litigation and bankruptcy issues for various professional organizations.

Jennifer received her B.A. degree in English and Political Science from Rice University in 1992 and her J.D. degree from Columbia University School of Law in 1998. While at Columbia, Jennifer was a Harlan Fisk Stone Scholar and the Executive Editor of the Columbia Journal of Environmental Law.

Jennifer is admitted to the Texas State Bar and is in the process of being admitted to the Colorado State Bar. She is licensed to practice in the United States District Courts for the Northern, Southern, Western, and Eastern Districts of Texas and the Fifth Circuit Court of Appeals.